CHAITMAN LLP

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Attorneys for Defendants listed on Exhibit A to the Trustee's Motion (ECF No. 17284-1)

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

v.

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

11

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

DEFENDANTS IN ADVERSARY PROCEEDINGS LISTED ON EXHIBIT A TO THE TRUSTEE'S MOTION,

Defendants.

Adv. Pro. No. 08-1789 (SMB) SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. Nos. listed on Exhibit A to the Trustee's Motion (ECF No. 17284-1)

DECLARATION OF HELEN DAVIS CHAITMAN

{000369861}

08-01789-cgm Doc 17814-1 Filed 07/23/18 Entered 07/23/18 15:49:21 Declaration of Helen Davis Chaitman Pg 2 of 3

I, Helen Davis Chaitman, hereby declare, under penalty of perjury pursuant to 28 U.S.C.

§ 1746, as follows:

1. I am a partner with Chaitman LLP, counsel to Defendants represented by Chaitman

LLP in the adversary proceedings listed on the Trustee's Exhibit A (the "Defendants") to the

Trustee's Motion for an Order Establishing Omnibus Proceeding for the Purpose of Determining

the Existence, Duration, and Scope of the Ponzi Scheme at BLMIS. (See ECF No. 17284-1).

2. I submit this declaration in support of the Defendants' Sur-Reply.

3. Annexed here to as **Exhibit A** is a true and correct copy of May 1, 2018 emails

between Maximillian Shifrin and Helen Davis Chaitman.

4. Annexed here to as **Exhibit B** is a true and correct copy of May 6-7, 2018 emails

between Maximillian Shifrin and Helen Davis Chaitman.

5. Annexed here to as **Exhibit C** is a true and correct copy of June 19, 2018 email

from Helen Davis Chaitman to Maximillian Shifrin.

July 23, 2018

/s/ Helen Davis Chaitman

Helen Davis Chaitman

{000369861}

08-01789-cgm Doc 17814-1 Filed 07/23/18 Entered 07/23/18 15:49:21 Declaration of Helen Davis Chaitman Pg 3 of 3

CERTIFICATE OF SERVICE

I hereby certify that on July 23, 2018, I caused a true and correct copy of the foregoing document to be served upon the parties in this action who receive electronic service through CM/ECF and by electronic mail upon:

BAKER & HOSTETLER LLP

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SECURITIES INVESTOR PROTECTION CORPORATION

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Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff

CHAITMAN LLP

By: /s/ Helen Davis Chaitman 465 Park Avenue New York, NY 10022 Phone & Fax: 888-759-1114 hchaitman@chaitmanllp.com

Attorneys for the Defendants